

CURRICULUM VITEA AND BACKGROUND

Starting in 1974 into the 1990's I represented broker/dealers, clearing firms, market makers, specialists, traders, and floor brokers who were members of the Chicago Board Options Exchange, Chicago Board of Trade, Chicago Mercantile Exchange, Midwest Stock Exchange, MidAmerican Commodities Exchange, New York Stock Exchange, American Stock Exchange and other smaller regional exchanges.

I provide legal services to investment advisors including preparing documents such as procedural and supervisory manuals, customer forms and agreements so as to comply with state and federal securities laws.

I have performed transactional legal services for issuers of securities, commodity trading advisors in both private and public offerings of securities. While in Chicago practicing law, I represented various persons and entities in SEC and NASD matters, and exchange enforcement matters. I provided legal services in commercial litigation and securities and commodities litigation and arbitration for claimants/plaintiffs and respondents/defendants. I was requested by the Tel Aviv Stock Exchange in Israel to provide consulting services. I have provided legal services in matters involving ERISA, the IRS and the Department of Labor. I was an initial founder the Chicago Kent Commodities Education Institute, lectured on various matters involving securities and Federal and State civil litigation for the Chicago Bar Association from time to time from 1974 to 1982.

Upon moving to Michigan in 1987 I continued to provide legal services in SEC and NASD matters, providing both transactional and litigation advice to issuers, plaintiffs and defendants, broker / dealers and registered investment advisors.

In 1989 I started the Midwest Securities Law Institute n/k/a Midwest Securities Law Institute presented by Michigan State College of Law and sponsored by the Michigan State Bar Association, Business Law Section.

I have chaired or co-Chaired the program for over 24 years. I have lectured on securities litigation and regulatory matters for the Detroit Bar Association, American Arbitration Association, Downriver Bar Association, ICLE, UAW, and National Association of Black Accountants among other organizations.

I have been retained in other securities matters and legal malpractice cases as an expert, which did not go to trial and were settled.

From time to time I am consulted by attorneys, accountants and judges on securities matters on a confidential and informal basis to assist in securities or commercial litigation matters.

I have litigated matters involving ERISA qualified plans, which involved legal issues governed by the Department of Labor, and IRS rules, regulations and statutes. I do not prepare plan documents.

I have acted as lead counsel in class action securities matters for defendant broker/dealers and, recently as lead counsel for plaintiffs the matter of *Morgenthau, et al v American Benefit Concepts, Inc. et al*, Case No: 2009-0433-CZ currently pending in Kalamazoo Circuit Court before Judge Giguere.

I have provided services in matters involving large and complex Chapter 11 Bankruptcy cases that involved all aspects of securities law, bankruptcy law, common law and at times criminal law matters. As such I have provided formal and informal assistance to the Department of Justice and Securities and Exchange Commission in the matter of Mortgage Corporation of America. I have provided informal advice and assistance to various State Blue Sky Commissions in numerous states over the last 20 years.

Attached as Expert's Exhibit 1, is a list of some of reported decisions which directly or indirectly involved securities and/or legal malpractice. This list does not reflect the numerous other cases I have prosecuted and defended in state and federal courts in Illinois, Michigan, Texas, and Florida.

Over the past 40 years I have attended numerous seminars and lectures throughout the country, including hearing lectures from Louis Loss, and lecturing with or hearing lectures by David Ruder (former SEC Chairman), Joel Seligman (author of several securities treatises), Robert Blakey (author of the RICO statute), and other experts in securities and RICO matters, including state and federal judges and SEC, NASD (FINRA); state Blue Sky Commissioners, and Exchange regulators.

I have enclosed a copy of my resume, which is the process of being updated and modified. (Exhibit 2)

Over the last 7 or 8 years I have been formally retained as an expert in 9 matters, 8 of which settled or ended with a plea of guilty. In 4 of the cases, I wrote extensive reports. I have informally served as an expert for judges and lawyers for at least the last 25 years. Those matters are confidential.

I was qualified as a securities law expert in the matter of *Reed v. Cargill*, Case #07-2856 in Macomb County Circuit Court.

I was retained as an expert for the Department of Justice in the case of *US v. Todd Halseth*, Case # 05-CR-2005 – BC. I prepared a report for the DOJ that was used by the Assistant USA which resulted in a plea of guilty from the Defendant. In that criminal matter the defendant was accused defrauding persons using a reverse merger scam.

I have testified and was qualified as an expert in a FINRA arbitration on the issue of suitability in November 2013. I have testified in other FINRA cases as an expert after being qualified.

I have been qualified as an expert in four criminal matters and have testified in each of those cases. They all resulted in the conviction of the defendant or defendants. Those cases are as follows:

1. *The People of the State of Michigan v. Dicken* 13005531FH;
2. *The People of the State of Michigan v. Wilson* (“Wilson 1”) 1310011;
3. *The People of the State of Michigan v. (Wilson 2)* 1504120;

4. *The People of the State of Michigan v. Wilson* (“Wilson 2”) Preliminary Exam in 15041205, and
5. *The People of the State of Michigan v. Mulholland* 01126658.