

## **Jim Reilly**

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### **Areas of Technical Expertise (partial list)**

Securities Act of 1933 Securities and Exchange Act of 1934  
Investment Company Act of 1940; Investment Advisers Act of 1940  
Sarbanes-Oxley Act of 2002; Investment Company Act of 1940  
FINRA and NYSE Rules and Regulations; Dodd-Frank Reform Act of 2010  
USA PATRIOT Act of 2001

### **Professional Experience**

#### ***Senior Advisor-Capital Markets Regulatory Expert: Capital Forensics 2018-Present***

- Provide expert testimony in complex litigation and arbitration matters, as well as focused consulting assignments on areas such as surveillance, best execution and investment banking.

#### ***Managing Director and Chief Compliance Officer - TD Ameritrade, Inc. 2010-2016***

- Led entire compliance function for one of the largest online broker/dealers, including managing 85 professionals.
- Designed and reviewed all policies, procedures, training for entire firm and all product offerings, including equities, options, futures, fixed income, margin, (including portfolio margin).
- Designed and implemented sophisticated surveillance of customer trading, e-communications and AML-related obligations.
- Engaged regularly with Regulators, Board of Directors and Senior Management to advocate for changes to legislation and policy.

#### ***Managing Partner - Lex Sequor Consulting 2008-2010***

- Founded firm focused on providing regulatory compliance consulting services and staffing to industry.
- Developed client base consisting of a Fortune 100 Insurance company, large regional broker dealer and multiple large hedge funds.

#### ***Senior Vice President, Chief Compliance Officer - TIAA-CREF 2006-2008***

- Headed compliance function of large asset manager, broker/dealer, and insurance company.
- Revitalized asset management and email surveillance programs, rewrote entity level compliance manuals and entirely overhauled compliance training program.

***Managing Director, Global Equities Compliance: Goldman, Sachs & Co.***  
2000-2006

- Headed global team of over 100 compliance professionals.
- Managed over 3,000 regulatory inquiries, enforcement matters and civil cases across multiple jurisdictions on an annual basis.
- Created and co-sponsored Business Practices and Client Review Committees.
- Implemented state-of-the-art trading and email supervision technology platforms that enhanced our ability to comply with global regulatory obligations.
- Designed and reviewed all policies, procedures, training for Global Equities Division and all product offerings, including equities, options, futures, CFDs, securities lending, and margin

**Earlier experience**

**Paine Webber, Inc.** *Associate Director of Compliance* 1999-2000

**First Union Capital Markets Corp .** *Director – Capital Markets Compliance*  
1998-1999

**Salomon Smith Barney/Robinson Humphrey** - Various compliance positions, including branch examination, supervision and capital markets. 1990-1998

**National Association of Securities Dealers, Inc.** *Special Investigator* 1989-1990

**Education**

**University of Maryland**, College Park; B.S. Finance 1987

**Professional Activities and Licenses**

SIFMA Chief Compliance Officer Committee 2011-2016

Series 3, 7, 8, 14, 24, 63, and 65

**Personal Activities**

Humane Society of the United States – Institutional Investor Outreach 2016-2017

Farm Forward (acting CFO) 2017-2018